

**TENNESSEE LOCAL DEVELOPMENT AUTHORITY**  
**JANUARY 25, 2018**  
**AGENDA**

1. Call Meeting to Order
2. Approval of Minutes from the TLDA meeting of December 19, 2017
3. Report on the Town of Smyrna's delayed SRF project (DW4 15-154 & DWF 14-153)
4. Consider for approval the following CWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total SRF Funding	Interest Rate
Chattanooga, CW6 2018-405	\$ 900,000	\$ 100,000	\$ 1,000,000	1.53%
Chattanooga, SRF 2018-406	\$ 17,100,000	\$ -	\$ 17,100,000	1.53%
Fayetteville, CW6 2018-407	\$ 900,000	\$ 100,000	\$ 1,000,000	1.31%
Fayetteville, SRF 2018-408	\$ 3,000,000	\$ -	\$ 3,000,000	1.31%
Hamilton County WWTa, SRF 2017-393	\$ 7,310,000	\$ -	\$ 7,310,000	1.74%
Hamilton County WWTa, SRF 2018-413	\$ 1,560,000	\$ -	\$ 1,560,000	0.82%
Humboldt, SRF 2018-411	\$ 540,000	\$ -	\$ 540,000	0.29%
Lenior City, CG5 2018-402	\$ 1,105,000	\$ 195,000	\$ 1,300,000	1.24%
Oliver Springs, SRF 2018-404	\$ 185,000	\$ -	\$ 185,000	0.61%
Westmoreland, SRF 2018-403	\$ 210,000	\$ -	\$ 210,000	0.11%

5. Consider for approval the following DWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total SRF Funding	Interest Rate
Brighton, DW6 2018-201	\$ 558,720	\$ 139,680	\$ 698,400	0.39%
Cleveland, DWF 2018-205	\$ 430,000	\$ -	\$ 430,000	1.31%
Parsons, DWF 2018-204	\$ 587,000	\$ -	\$ 587,000	0.82%

6. Request from Hallsdale-Powell Utility District to waive the enforcement of requirement 7(m) set forth in its loan agreements requiring that the audit for 2017 be filed by September 30, 2017
7. Request for approval from the Hallsdale-Powell Utility District to issue USDA Rural Development Bonds in an amount not to exceed \$24,950,000 in three tranches of \$9,500,000, \$7,725,000 and \$7,725,000 subordinate to its SRF loans.
8. Approval of Assignment of Contract for Financial Advisory Services – PFM Financial Advisors LLC (PFMFA)
9. Adjourn